



COFFEE INDUSTRY BOARD

ANNUAL REPORT

FOR YEAR ENDED 31ST JULY, 1993

43 YEARS OF THE COFFEE INDUSTRY BOARD

COFFEE INDUSTRY BOARD

REPORT AND STATEMENT OF ACCOUNT FOR THE YEAR ENDED 31ST JULY, 1993

INTRODUCTION

The Board is appointed by the Minister of Agriculture in accordance with Section 14 of the Coffee Industry Regulations Act 1948. It consists of nine (9) Members: three (3) Growers representatives and six (6) nominated Members.

Members of the Board during the year were:-

Messrs	Keble Munn	-	Chairman
	Douglas Graham	-	Board Member
	Dennis Boothe	-	" "
	Norman Minott	-	" "
	Ronald Thwaites	-	" "
	John O. Minott	-	" "
	Augustine Sinclair	-	} JAS Coffee Federation Representative
	Courtney Fletcher	-	
Mrs.	Alvira Stewart	-	

Meetings

Twelve regular meetings were held during the year under review and they were well attended.

ACKNOWLEDGEMENT

The Board takes the opportunity of recording its appreciation of the loyalty and dedication displayed by its employees, and of the assistance and co-operation of coffee growers and related organisations which contributed to the industry's activities during the year.

STAFF

Miss Delores Graham, Assistant Chief Accountant, resigned with effect from 31st October, 1992, after nine years of employment at CIB/CIDCo and Mr. Austin Baldie, Chief Accountant, also resigned with effect from 26th October, 1992 after ten years of employment at the CIB.

PRODUCTION AND DEVELOPMENT PROGRAMME

Production

National coffee production for the year under review fell to 433,280 boxes from 496,000 in the previous year. This decline is attributed to a combination of drought conditions experienced in the previous year as well as an increased incidence of leaf miner infestation.

Claverty Cottage/Shirley Castle 3,500 acres Blue Mtn. Coffee Development Programme

This programme, jointly funded by the Governments of Japan and Jamaica, began in October 1984.

For the 1992/93 crop year, total establishment on the CIB's mother farm at Peters Hill in the Parish of Portland was 66 acres, while private farmers planted 436 acres, bringing establishment for the year to 502 acres. Overall establishment to 31st July, 1993, was 2,530 acres.

Plans for resumption of work on the construction of a Central Grading and Finishing Plant at Tarentum in the parish of Clarendon were continued.

European Economic Community (EEC) 1,500 acres Coffee Development Programme

Under this programme the European Economic Community provided a loan of ECU 3.3 million and a grant of ECU 200,000 for the expansion and development of high quality coffee production in coffee growing areas outside of the Blue Mountains.

This programme which began in 1986 was completed in July 1993. 1,376 acres (or 90%) of the target of 1500 acres were established. Establishment over the seven (7) year period of the programme is set out below:-

Year	Acres
1986/87	103
1987/88	172
1988/89	140
1989/90	207
1990/91	61
1991/92	231
1992/93	<u>462</u>
Total	- <u><u>1,376</u></u>

Factory	1991/92	1992/93
Lowland	(boxes)*	(boxes)*
Aenon Town	48,070	22,855
Bog Walk	81,164	57,550
Clarendon Park	47,430	43,320
Maggotty	43,557	31,754
Trout Hall	<u>68,597</u>	<u>45,029</u>
	<u>288,818</u>	<u>200,508</u>
Blue Mountain		
Wallenford	<u>75,243</u>	<u>80,154</u>
GRAND TOTAL	<u>364,061</u>	<u>280,662</u>

*The average out-turn of one box cherry coffee is approximately ten (10) pounds of clean beans

COFFEE CO-OPERATIVES

During the year under review, the Co-operatives began carrying out the Berry Borer spraying programme for their members under the supervision of the CIB's Extension officers.

Coffee Supplies from these Co-operatives to the CIB are set out below:-

Co-operatives	90/91	91/92	92/93
Catadupa	5,042	12,271	5,571
Central St. Catherine	9,090	16,469	10,613
Central St. Mary	1,742	2,916	2,143
Darliston	1,366	4,838	3,502
East St. Ann	943	5,914	2,902
Frankfield	11,099	48,868	23,148
Guys Hill	2,536	7,567	5,214
North Manchester	13,094	18,041	11,014
N/E Clarendon	16,311	19,171	21,149
N/W St. Catherine	13,752	22,965	20,018
St. Elizabeth	7,174	11,222	4,448
South Clarendon	5,030	3,573	5,233
South Manchester	23,868	19,280	21,658
Trelawny	2,760	4,655	2,016
West St. Andrew	684	1,423	603
West St. Ann	<u>5,961</u>	<u>25,491</u>	<u>9,648</u>
	<u>120,452</u>	<u>224,921</u>	<u>148,880</u>

Price to Farmers

For the 1992/93 crop the Board paid J\$1,009 per box of Blue Mountain cherry coffee and J\$480 per box of Lowland cherry coffee compared to J\$1006 and J\$450

for Blue Mountain and Lowland coffee respectively, in the previous year. The marginal increase in prices was understandable in view of the high incidence of crop loss resulting from the high incidence of the berry borer pest during the year under review as a result of the cessation of a national crop care programme.

Industry Cess

An industry cess of \$64 on each box of Blue Mountain coffee and \$43 for Lowland coffee was charged by the CIB on the crop under review to assist with the cost of administration, crop insurance, extension and research.

Marketing

During the year exports totalled 17,577 bags of coffee, which earned US\$16,604,874.00. Coffee was exported mainly to Japan, the U.S.A. and the United Kingdom, in green bean form. Comparative figures showing the Coffee Industry Board's sales and value of coffee over the last five (5) years are set out below:-

Crop Year	Local Sales (Bag - 132 lbs)	Value J\$	Export Sales (60-kilo bag)	F.O.B. Value US\$
1988/89	8,105	14,702,232	12,265	7,759,626.60
1989/90	7,170	14,251,564	14,780	8,724,012.00
1990/91	5,873	14,875,974	13,652	10,453,486.00
1991/92	5,595	29,325,145	18,695	13,985,009.00
1992/93	11,718	31,315,664	17,577	16,604,874.00

The CIB continued to be a member of the ICO.*

*International Coffee Organisation.

